

CRM 2011, 2013, or CRM Online enhancement Takes the NEW UI of Calendar plus the advanced feature capability of the Visual interface and allows CRM Custom Entities to be displayed. This Calendar can Filter Entities by lookup do display. The New UI - Intelligent calendar display: day, week, month replacing CRM Activity View across large and small organizations. Part of the family and customization service of CRM calendar solutions by MTC. Scheduling and Rescheduling of Any Entity is possible in Calendar Pro.

CALENDAR : INFORMATION

### Event Venue(s)

General

Name \*

Entity Name

Start Date

End Date

Filters

Display

Query

Activity Type

Actual Cost

Actual Cost (Base)

Actual Duration

Actual End

Actual Start

Budget Allocated

Budget Allocated (Base)

Category

Channel

Created By

Created By (Delegate)

Created On

Currency

Description

Exchange Rate

Exclude Members Who Opt Out

From

Ignore Inactive Marketing List Members

Import Sequence Number

Is Regular Activity

Modified By

Modified By (Delegate)

Modified On

No. of Days

Outsource Vendors

Owner

Parent Campaign

Priority

Status

Active

CALENDAR : INFORMATION

### Contact Birthdays

General

Name \*

Entity Name

Start Date

End Date

Filters

Display

Query

Record Created On

CALENDAR : INFORMATION

### Service Activities

General

Name \*

Entity Name

Start Date

End Date

Filters

Display

Query

Created By (Delegate)

Currency

Knowledge Base Article

Modified By

Modified By (Delegate)

Product

Responsible Contact

Subject

- Create calendar on any of the CRM entities - Create multiple Calendars for multiple entities
- Start date & End date is on any date field on entity such as created on, modified on, Anniversary, Birthdays etc. as available in CRM
- Filters data by CRM fields such as look ups like Created by, Currency, Parent Account, Account or Contact etc. --- Display names by any of the form fields in CRM
- Display Labels – Select any no. of fields for Tool Tip Display on the Main calendar UI pro.