



Copy Record Set for Microsoft Dynamics CRM 2011 and CRM Online is

an add-in component developed to address the specific function gap where copying a transaction record solves error recovery or benefits repetitious processes. Copy can now be done with 2 clicks – selecting and clicking "Copy Record". Includes One (1) Hour of 24/5 implementation support.

Charts Add Customize Share Copy a Lin Copy Connect Assign E-mail a Li Collaborate Copy Invoices: All Invoices -Invoice ID Customer I-01282-JRSB Dynamic Methods I-01021-RNNZ KeepCup I-01261-1FNX FifthCloud

Copy a selected record in Views in Microsoft CRM's

Quote, Order, Invoice, Case, Account, Lead, Contact and Opportunity entity or on form function bar to create a copy to name new and save. Copies a record in any state - open or closed.

Great for template-based sales processes or repetitive orders or multiple invoice dates.

A complete set of 4 copy solution function buttons for common transactions in CRM business processes. Ease the process of creating duplicating transactions and reducing the probabilities of any error occurrence.

A simple solution to several typical problems





Management Technology Consulting

is a value-priced Fix to common process problems . . .

Available in the
Microsoft Dynamics CRM Marketplace

Includes an hour of implementation support

15 Day Free Trial Download

Only \$299 US per CRM Implementation

Available at the Community:

www.Dynamics Exchange.com/CR.aspx

Available at MTC:

www.MTCCR.com/CR.aspx Free email-based or \$50.00

Live Web Installation and Use Support 1st year Annual Maintenance included



4 Copy Button Set for both On-Premise and Online + One (1) Hour of 24/5 remote implementation support Unlimited Users for lowest cost . . .

A M licensed to match CRM Users at 25% annually. Upgrades and Support



Have MTC generate custom workflows or scripts to enhance your specific process functionality from the "Copy" button – Ask for a low firm bid and over-night delivery. www.MTCCRM.com/MTC_Services.pdf

OEM and custom development available from MTC to support unique needs



